

ASSOCIATED CEREALS LIMITED

SECRETARIAL AUDIT REPORT

| | |
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| 1 For quarter Ended | 30TH JUNE,2013 |
| 2 ISIN | INE840I01014 |
| 3 Face Value | 10/- each |
| 4 Name of the Company | ASSOCIATED CEREALS LIMITED |
| 5 Registered Office Address | Arihant Enclave, Ground Floor,493B/57A, G.T Road(South) , Shibpur,HOWRAH – 711102 |
| 6 Correspondence Address | Arihant Enclave, Ground Floor,493B/57A, G.T Road(South) , Shibpur,HOWRAH – 711102 |
| 7 Telephone & Fax Nos | Ph. 9933454540 Fax. (033) - 22259709 |
| 8 E-mail Address | acaasm@rediffmail.com |
| 9 Names of the Stock Exchanges where the company's securities are listed | 1. The Guwahati Stock Exchange Ltd. 2.The Kanpur Stock Exchange Ltd., |

| | | Number of Shares | %of Total Issue Cap |
|--|-----------------------------------|------------------|---------------------|
| 10 Issued Capital | | | 100% |
| 11 Listed Capital(Exchange-wise) (as per company recored) | The Guwahati Stock Exchange Ltd., | 12,692,690 | |
| | The Kanpur Stock Exchange Ltd., | 12,692,690 | |

| | |
|--|------------|
| 12 Held in demeterialised form in CDSL | |
| 13 Held in demeterialised form in NSDL | 3,902,650 |
| 14 Physical | 8,790,040 |
| 15 Total No of shares (12+13+14) | 12,692,690 |

| | |
|--|----------------|
| 16 Reasons for difference if any,between (10&11),(10&15),(11&15) : | NOT APPLICABLE |
|--|----------------|

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below .

| Particulars* | No.of shares | Applied/Not Applied for listing | Listed Stock Exchanges (Specify names) | Whether intimated to CSDL | Whether intimated to NSDL |
|--------------------|--------------|---------------------------------|--|---------------------------|---------------------------|
| Preferential Issue | 3500000 | | | No | No |

* Rights, Bonus, Preferential Issue, ESOPs. Amalgamation, Conversion, Buyback. Capital Reduction Forfeiture , Any other (to specify)

.....continued Page 2



ASHOK KUMAR NATWARLAL & CO.
CHARTERED ACCOUNTANTS

161/1, MAHATMA GANDHI ROAD
3RD FLOOR, ROOM NO. 70B
KOLKATA-700007
PHONE:09468913311

: 2

- 18 Register of Members is updated (Yes/No)
if not, updated-up to which date
- 19 Reference of previous quarter with regards to excess
dematerialized shares, if any,
- 20 Has the company resolved the matter mentioned in point
no. 19 above in the current quarter? If not, reason why?

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending
beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | Nil | Nil | Nil |
| Pending for more then 21Days | Nil | Nil | Nil |

22 Name, Telephone & Fax No. of
Compliance Officer of the Company

Mr. Binod Chand Kankaria
Ph: 983109992

23 Name, Address, Tel. & Fax No Registration no. of the Auditor

MR. ASHOK KUMAR AGARWAL
Ashok Kumar Natwarlal & Co.
Chartered Accountants
161/1, Mahatma Gandhi Road
3rd, Floor, Kolkata - 700007

24 Appointment of common agency for
share registry work, if yes (name &
address)

NICHE TECHNOLOGIES PRIVATE LIMITED
D-115, BAGREE MARKET, 71, B.R.B.B ROAD
KOLKATA - 700 001

25 Any other detail that the auditor may like to
provide (e.g. BIFR company, delisting from
Stock Exchange, company changed its
name etc.)

N.A.

161/1, Mahatma Gandhi Road,
3rd Floor, Room No. 70B
Kolkata - 700 007

Place : Kolkata
Dated : 16/07/2013



For, ASHOK KUMAR NATWARLA & CO.
Chartered Accountants

A.K. Agarwal
(ASHOK KUMAR AGARWAL)
Proprietor
Membership No. 056189
Firm Regn No. 322307E